



Moore County Hospital District

Finance Committee





Agenda

- Construction Update
- Monthly Presentation
- New Market Tax Credit Update
 - USDA Bond Covenants
 -

Volume - Month to Date

	February MTD				
	CY	PY	Var %	Bud	Var %
Admits	57	64	-11%	65	-13%
Patient Days	209	190	10%	195	7%
ALOS	3.67	2.97	24%	2.99	23%
Hosp & MNRC Adj Pat Days	1,334	5,315	-75%	5,702	-77%
Swing Bed Days	119	76	57%	80	49%
ER Visits	756	781	-3%	797	-5%
Surgeries	111	87	28%	89	25%
Observations	74	93	-20%	95	-22%
OP Visits	3,310	3,281	1%	3,347	-1%
Births	30	26	15%	27	13%
Nursing Home Days	935	799	17%	815	15%
Clinic Visits	3,492	3,416	2%	3,486	0%

Volume - Year to Date

	February YTD				
	CY	PY	Var %	Bud	Var %
Admits	491	504	-3%	514	-4%
Patient Days	1,506	1,370	10%	1,373	10%
ALOS	3.07	2.72	13%	3.63	-15%
Hosp & MNRC Adj Pat Days	51,742	50,536	2%	53,743	-4%
Swing Bed Days	706	467	51%	490	44%
ER Visits	5,929	6,070	-2%	6,191	-4%
Surgeries	814	807	1%	823	-1%
Observations	606	635	-5%	648	-6%
OP Visits	26,331	26,923	-2%	27,461	-4%
Births	252	259	-3%	264	-5%
Nursing Home Days	7,224	7,635	-5%	7,788	-7%
Clinic Visits	26,532	28,077	-6%	28,624	-7%

Revenue - Month to Date

	February MTD				
	CY	PY	Var %	Bud	Var %
Inpatient Revenue	1,451	1,652	-12%	1,685	-14%
OP Revenue	7,815	7,225	8%	7,824	0%
Gross Revenue	9,266	8,877	4%	9,509	-3%
Revenue Deductions	4,836	4,450	9%	5,318	-9%
Bad Debt	573	1,159	-51%	272	111%
Net Patient Revenue	3,857	3,267	18%	3,919	-2%
NPR per APD	2,890	615	370%	687	321%
Other Revenue	1,064	1,639	-35%	1,700	-37%
Net Operating Revenue	4,921	4,906	0%	5,619	-12%
NOR % of Gross Revenue	53%	55%	-4%	59%	-10%

Revenue - Year to Date

	February YTD				
	CY	PY	Var %	Bud	Var %
Inpatient Revenue	12,349	13,388	-8%	13,293	-7%
OP Revenue	60,840	61,745	-1%	64,692	-6%
Gross Revenue	73,189	75,133	-3%	77,985	-6%
Revenue Deductions	38,332	37,771	1%	43,613	-12%
Bad Debt	4,031	4,994	-19%	2,231	81%
Net Patient Revenue	30,826	32,368	-5%	32,141	-4%
NPR per APD	596	640	-7%	598	0%
Other Revenue	12,674	11,172	13%	13,776	-8%
Net Operating Revenue	43,500	43,539	0%	45,917	-5%
NOR % of Gross Revenue	59%	58%	3%	59%	1%

Expenses - Month to Date

	February MTD				
	CY	PY	Var %	Bud	Var %
Sal. Wages & Benefits	2,966	2,688	-10%	2,905	-2%
Per APD	2,223	506	-340%	509	-336%
Supplies	443	364	-22%	398	-11%
Per APD	332	68	-385%	70	-376%
Physician Fees	312	381	18%	503	38%
Per APD	234	72	-226%	88	-165%
Other Expenses	1,044	939	-11%	856	-22%
Per APD	783	177	-343%	150	-421%
Total Operating Expenses	4,765	4,371	-9%	4,662	-2%
Per APD	3,571	823	-334%	818	-337%

Expenses - Year to Date

	February YTD				
	CY	PY	Var %	Bud	Var %
Sal. Wages & Benefits	24,370	22,733	-7%	24,167	-1%
Per APD	471	450	-5%	450	-5%
Supplies	3,441	3,616	5%	3,898	12%
Per APD	66	72	7%	73	8%
Physician Fees	2,502	3,192	22%	3,592	30%
Per APD	48	63	23%	67	28%
Other Expenses	7,990	7,896	-1%	7,691	-4%
Per APD	154	156	1%	143	-8%
Total Operating Expenses	38,302	37,436	-2%	39,348	3%
Per APD	740	741	0%	732	-1%

Margin - Month to Date

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	February MTD				
	CY	PY	Var %	Bud	Var %
EBITDA	155	535	-71%	958	-84%
EBITDA Margin	3%	11%	-71%	17%	-81%
Depr, Interest & Taxes	352	375	6%	396	11%
Non Operating Revenue	23	29	-22%	29	-22%
Net Income (Loss)	(174)	189	-192%	591	-129%
Net Income Margin	-4%	4%	-192%	11%	-134%

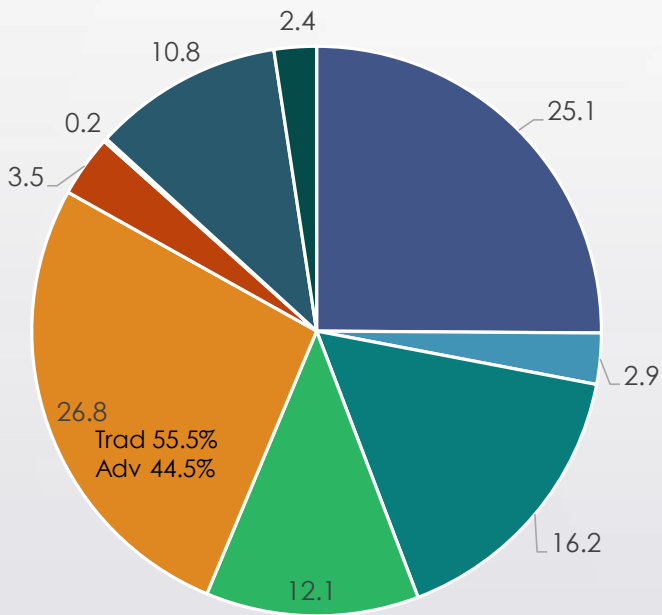
Margin - Year to Date

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	February YTD				
	CY	PY	Var %	Bud	Var %
EBITDA	5,199	6,103	-15%	6,569	-21%
EBITDA Margin	12%	14%	-15%	14%	-16%
Depr, Interest & Taxes	3,242	2,975	-9%	3,142	-3%
Non Operating Revenue	824	705	17%	625	32%
Net Income (Loss)	2,780	3,833	-27%	4,052	-31%
Net Income Margin	6%	9%	-27%	9%	-28%

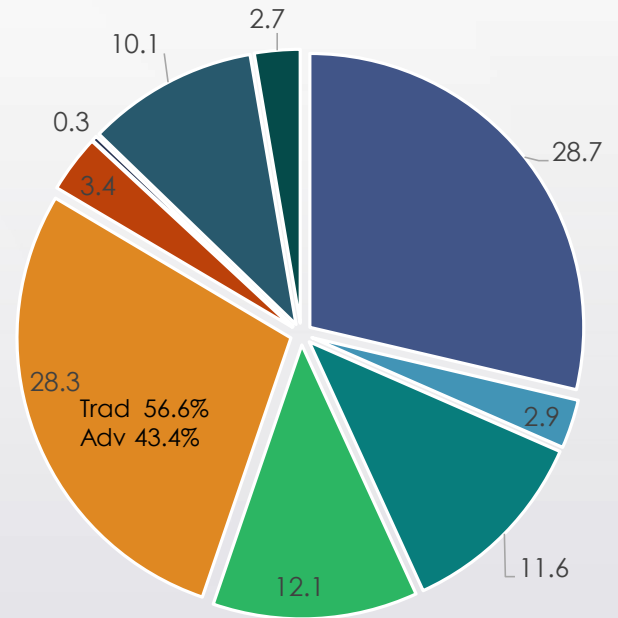
Payer Mix Updated 2/28/26

2025



- Blue Cross
- Commercial
- HMO/PPO
- Medicaid
- Medicare/Adv
- Other
- Other Govnt
- Self Pay
- Workers Comp

2026 YTD



- Blue Cross
- Commercial
- HMO/PPO
- Medicaid
- Medicare/Adv
- Other
- Other Govnt
- Self Pay
- Workers Comp

Admissions



Admissions by Physician

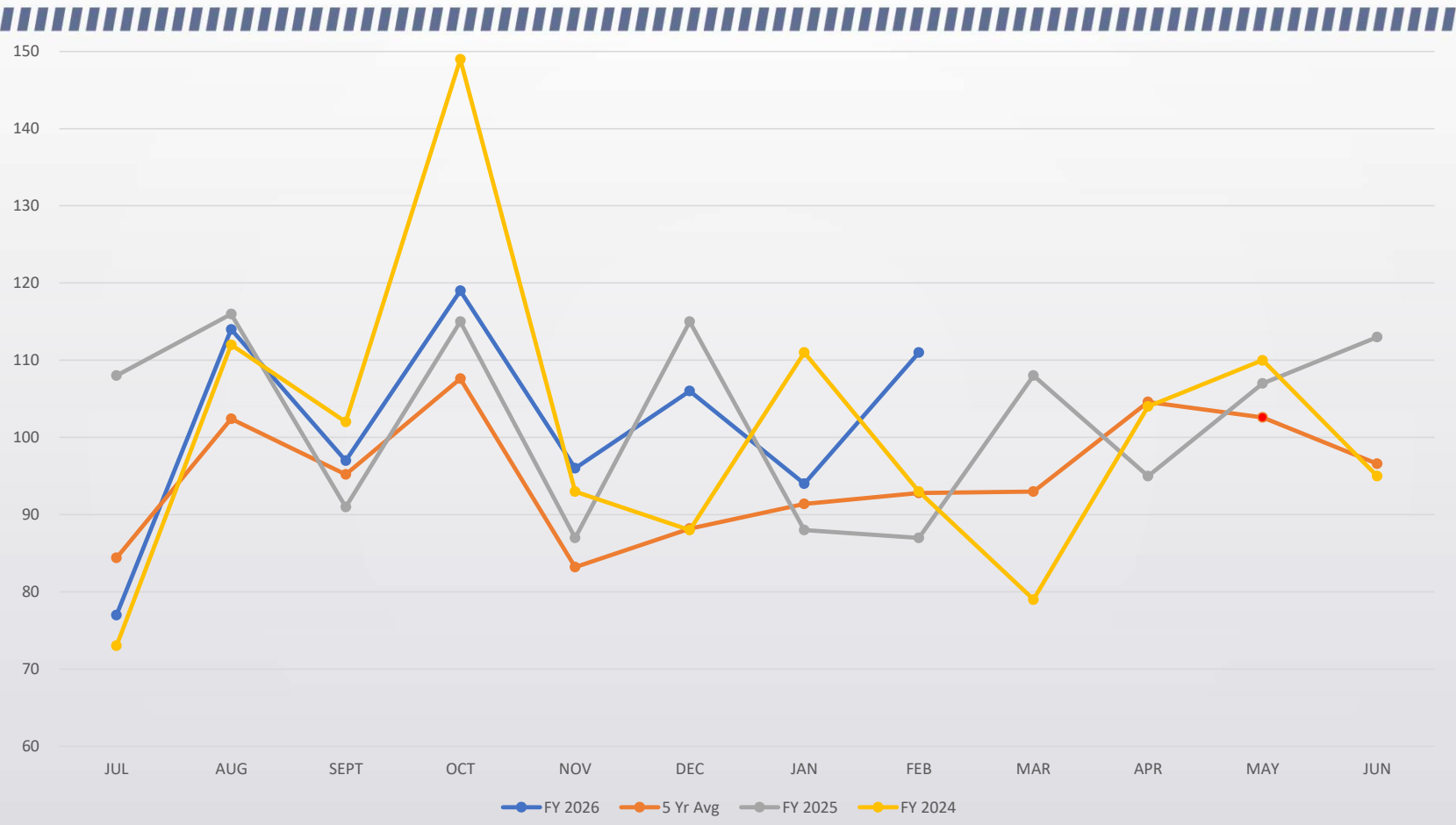
	Month to Date		YTD	
	CY	PY	CY	PY
FP/IM	56	61	479	487
Addo, Samuel	3	0	3	0
Apolinarioa, Joseph	7	11	45	39
Bahaa Al Deen, Mohammed	0	0	9	17
Bella, Gasin MD	0	10	69	57
Bhula, Jiten	0	0	0	33
Bunch, Chris MD	0	0	0	13
Capt, Emily	4	0	13	0
Desantis, James	2	17	127	128
Dewitt, Blake	0	0	0	3
Flores, Antonio	1	0	15	15
Hatch, William	0	0	19	10
Knight, Lauren	16	6	82	71
Morsch, James	8	10	61	27
Patel, Khushbu	15	0	34	0
Patel, Priyanka	0	0	0	11
Penniman, Joshua	0	0	1	0
General Surgery	0	1	0	2
Agle, Steven MD	0	1	0	2
Orthopedics	1	1	8	7
Riley, Renee	1	1	8	7
Obstetrics	30	27	255	264
Diehlmann, Stephanie MD	10	11	73	75
Jester, Shaun DO	3	5	66	82
Mitchell, Jordan MD	17	11	116	107
Podiatry	0	0	0	0
Higgins, Eric DPM	0	0	0	0
Total	87	90	742	760

Patient Days

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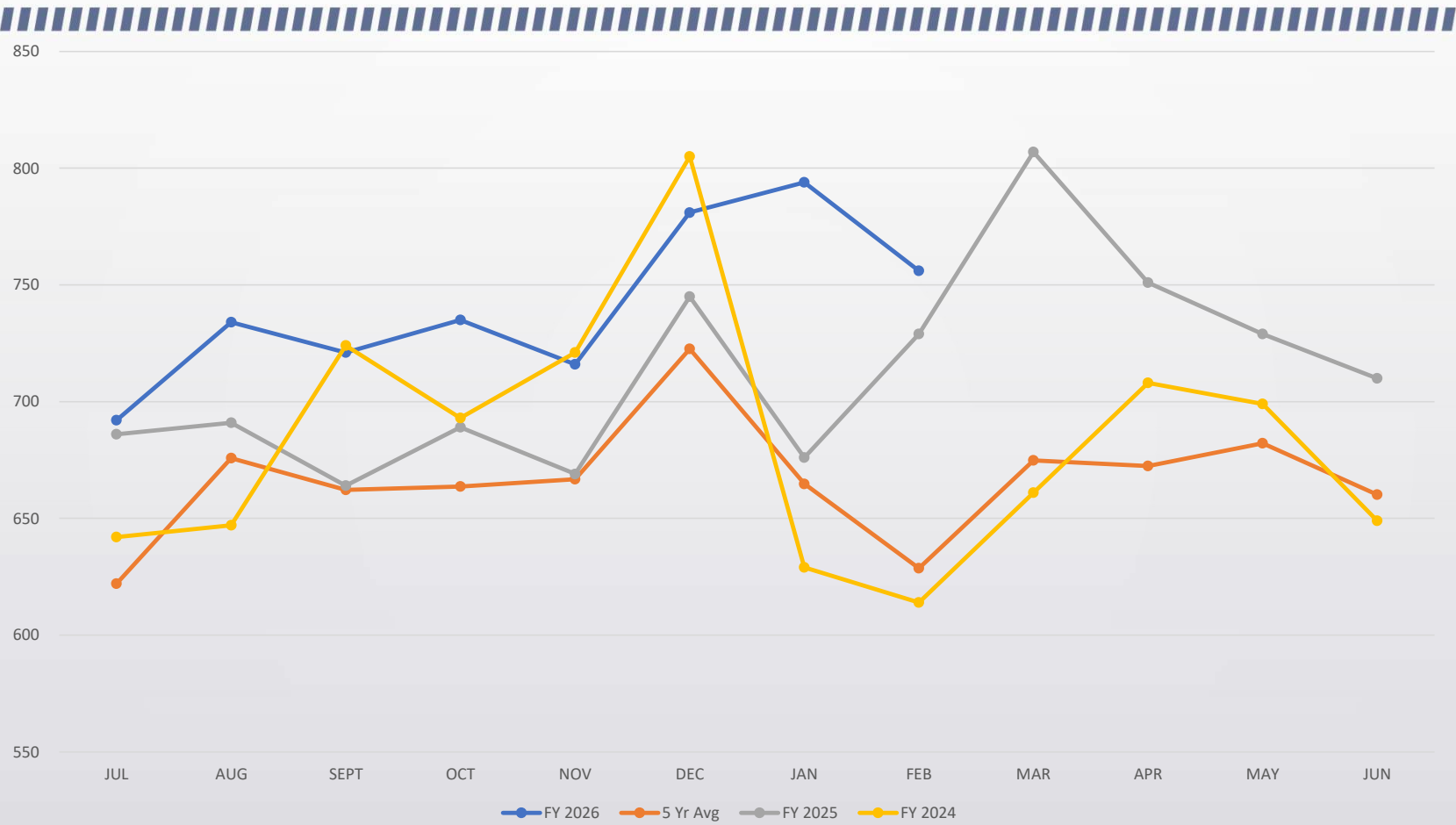
Surgeries



Surgeries by Surgeon

	Month to Date		YTD	
	CY	PY	CY	PY
General Surgery	66	41	417	393
Agle, Steven	66	41	417	393
Orthopedics	28	20	164	170
Previous Provider	-	-	-	-
Riley, Renee	28	20	164	170
Obstetrics	8	17	131	142
Previous Provider	-	-	-	-
Jester, Shaun DO	2	8	52	50
Mitchell, Jordan	6	7	67	82
Diehlmann, Stephanie	-	2	12	10
Podiatry	3	7	32	51
Higgins, Eric	3	7	32	51
Other	6	2	71	52
Moore, Shane	6	2	71	52
Kordestani, Rouzbeh	-	-	-	-
Heffel, Dominic	-	-	-	-
Atha, James	-	-	-	-
Total	111	87	815	808

ER Visits



Clinic Visits

